**INTEREST RATES MARKET NOTICE**

**Date: 13 June 2018**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRBI23”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 15 June 2018 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: CPI**

**Tap Amount** R3,450,000.00

**Total Amount Following Tap Issue** R 1,750,080,000.00

**Bond Code** FRBI23

**Nominal Issued** R 3,450,000.00

**Issue Price** 288.2646%

**Coupon** 5.50%

**Coupon Rate Indicator** Floating

**Trade Type** Yield

**Final Maturity Date** 7 December 2023

**Books Close Date(s)** 28 May, 27 November

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register** By 17:00 on27 May, 26 November

**Issue Date** 15 June 2018

**Date Convention** Following

**Interest Commencement Date** 7 December 2009

**First Interest Date** 7 June 2010

**ISIN No.** ZAG000076498

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Evania Moodley RMB +27 11 282 1389

Corporate Actions JSE +27 11 520 7000